



Bell Capital Finance provides senior cash flow loans to lower middle-market businesses owned by sophisticated investors, including committed private equity funds, family offices and independent sponsors.

TYPES OF COMPANIES WE PARTNER WITH



Size

Revenue: \$10 – \$100
Adj EBITDA: \$3 – \$10
(in millions)



Sectors

Manufacturing
Value-add distribution
Business services
Healthcare services



Geography

U.S. headquarters

TYPES OF TRANSACTIONS WE CONSIDER

Acquisitions

Leveraged buyouts

Management buyouts

Recapitalizations

Refinancing

BELL CAPITAL FINANCE BY THE NUMBERS

Since 2014, we've demonstrated our commitment, reliability and speed to lower middle-market investors by providing committed senior debt facilities up to \$30 million per transaction.



of Funds/Investors

> 50



of Platforms Financed

> 100



\$ Committed

> 2.0 billion

OUR TEAM

Our experienced team is located in Minneapolis, Chicago and Nashville.

BUSINESS DEVELOPMENT

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Please visit us at www.bell.bank/business/lending/capital-finance or
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www.bell.bank | Member FDIC | MRK-12974

REPRESENTATIVE TRANSACTIONS

 Intrinsic Digital

Has partnered with:

GWP | GRIFFIN'S WHARF PARTNERS

And:

LineageCapital

With Senior Debt financing from:

Bell Capital Finance

 PCA PRODUCTS

Has been acquired by:

 **PONDERA HOLDINGS**

With Senior Debt financing from:

Bell Capital Finance

 Juniper CAPITAL MANAGEMENT

Has been acquired by:

Juniper

With Senior Debt financing from:

Bell Capital Finance

 **DM D** DRILLING MUD DIRECT

Has been acquired by:

 Broadwater Capital

With Senior Debt refinancing from:

Bell Capital Finance

A Midwest Based Automotive Parts Manufacturer

Has been acquired by:

TVV CAPITAL

With Senior Debt financing from:

Bell Capital Finance

 **ZONE 4**

A portfolio company of:

 **HAMILTON ROBINSON CAPITAL PARTNERS**

Has refinanced with:

Bell Capital Finance

 **GERARD DANIEL**

A portfolio company of:

 **GRAYCLIFF PARTNERS**

Has acquired:

 **DUREX PRODUCTS, INC.**

With Senior Debt financing from:

Bell Capital Finance

 **ETRUSCAN GUTTERS & ROOFING**

Has been acquired by:

 **CID CAPITAL**

With Senior Debt financing from:

Bell Capital Finance

 **SANI-MATIC**

A portfolio company of:

 **HAMILTON ROBINSON CAPITAL PARTNERS**

Has acquired:

 **DOUGLAS WASHING AND SANITIZING SYSTEMS**

With Senior Debt financing from:

Bell Capital Finance

 **Mytee** **SQUARE SCRUB.**

Portfolio companies of:

 **DRY FLY CAPITAL**

Have refinanced with:

Bell Capital Finance

 **QPC**

A portfolio company of:

GEMINI INVESTORS

Has acquired:

TEXAS Finishing Company

With Senior Debt financing from:

Bell Capital Finance

 **FULHAM** Harness the Horsepower

A portfolio company of:

 **GRAYCLIFF PARTNERS**

Has refinanced with:

Bell Capital Finance

 **PUMP ONE ENVIRONMENTAL**

A portfolio company of:

 **WINCOVER**

Has refinanced with:

Bell Capital Finance

 **NEW ENGLAND TRUCK CENTER**

A portfolio company of:

GREY ROCK CAPITAL GROUP & **SRP**

Has acquired:

 **Mike's TRUCK REPAIR** &  **Ray's TRUCK SERVICE INC.**

With Senior Debt financing from:

Bell Capital Finance

 **IMPIS**

Has been acquired by:

 **GROVECOURT CAPITAL PARTNERS**

With Senior Debt financing from:

Bell Capital Finance

 **LightMart** Solutions Professionals Trust

Has been acquired by:

 **TB TONKA BAY**

With Senior Debt financing from:

Bell Capital Finance